



SUCCESS OF THE 5 AND 7-YEAR BOND ISSUE (PRIVATE PLACEMENT)

Press release

La Hulpe, 20 September 2016

The 5 and 7-year bond issue, proposed to institutional and private banking investors, has met with great success, enabling ATENOR to exceed the expected minimum amount of 40 million up to 60 million euro.

This issue is divided into two tranches equal to 30 million euro whose maturity dates are fixed at 4 October 2021 and 2023 and offers respectively a gross actuarial return of 3.00 and 3.50%. This issue will be quoted on Alternext Brussels and its payment will occur on 4 October 2016.

Sidney D. Bens, CFO says:

"With this new sign of confidence in ATENOR from mainly Belgian and Luxembourgian investors, this issue completes the diversification of our sources of finance and structurally reinforces our financial resources allocated to the continuation of projects in development and to the acquisition of new projects.

Once again confirming its capacity to access the capital markets, ATENOR has taken advantage of current market conditions to reduce the average cost and increase the average maturity of its long-term indebtedness. "

Belfius Bank acted as Global Coordinator, the Belfius and BNP Paribas Fortis banks participated as Joint Lead Managers, Degroof-Petercam bank as Co-Lead Manager and NautaDutilh as legal consultants.

ATENOR is a real estate property promotion company quoted on Euronext Brussels. Through our urban planning and architectural approach, we aim to provide appropriate responses to the new requirements being imposed by developments in urban and professional life. Within this framework, ATENOR is investing in large-scale property projects which meet strict criteria in terms of location, economic efficiency and respect for the environment.

Reuters ATE0.BR - Bloomberg: ATEB BB

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