

Press release

Regulated information

PUBLICATION OF TRANSPARENCY NOTIFICATIONS

(Article 14, 1st paragraph, of the Law of 2 May 2007 on disclosure of major holdings)

La Hulpe, 7 December 2023 (5:50 pm)

1. Summary of the notifications

Atenor received transparency notifications as set out in detail below.

2. Notification of Stak Iberanfra, 3D NV and ForAtenoR SA

The notification dated 4 December 2023 contains the following information:

- ✓ **Reason of the notification:** Acquisition or disposal of voting securities or voting rights
- ✓ **Notification by:** A parent undertaking or a controlling person
- ✓ **Persons subject to the notification:** STAK Iberanfra, 3D NV and ForAtenoR SA
- ✓ **requirement:**
- ✓ **Transaction date:** 30.11.2023
- ✓ **Threshold that is crossed (in %):** 40%
- ✓ **Denominator:** 43,739,703
- ✓ **Notified details:**

A) Voting rights	Previous notification	After the transaction			
	# of voting rights	# of voting rights		% of voting rights	
Holders of voting rights		Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
STAK Iberanfra	0	0		0,00%	
3D NV	1,031,142	13,157,350		30.08%	
ForAtenoR SA	893,952	4,767,744		10.90%	
Sub-total	1,925,094	17,925,094		40.98%	
	TOTAL	17,925,094	0	40.98%	0%

B) Equivalent financial instruments	After the transaction				
	Type of financial instrument	Expiration date	Exercise period or date	# of voting rights that may be acquired if the instrument is exercised	% of voting rights
Holders of equivalent financial instruments					
				0	0.00%
	TOTAL		TOTAL (A + B)	# of voting rights	% of voting rights
				17,925,094	40.98%

✓ **Chain of controlled undertakings through which the holding is effectively held:**

STAK Iberanfra is not controlled.

3D NV is controlled by STAK Iberanfra.

3D NV holds the majority of the voting rights attached to the shares of ForAtenoR SA, so that it is irrefutably presumed to (exclusively) control ForAtenoR SA (art. 1:14, §2, 1° of the CCA). At the same time, and without prejudice to the irrefutable presumption of (exclusive) control by 3D SA, 3D NV and Stéphan Sonnevile SA exercise joint control over ForAtenoR SA by virtue of a shareholders' agreement.

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3. Notification of Luxempart S.A.

The notification dated 1 December 2023 contains the following information:

- ✓ **Reason of the notification:** Acquisition or disposal of voting securities or voting rights
- ✓ **Notification by:** A person that notifies alone
- ✓ **Persons subject to the notification requirement:** Luxempart S.A.
- ✓ **Transaction date:** 30.11.2023
- ✓ **Threshold that is crossed (in %):** 15%
- ✓ **Denominator:** 43,739,703
- ✓ **Notified details:**

A) Voting rights	Previous notification	After the transaction			
	# of voting rights	# of voting rights		% of voting rights	
Holders of voting rights		Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
Luxempart S.A.	819,439	6,819,439		15.59%	
	TOTAL	6,819,439	0	15.59%	0%

B) Equivalent financial instruments	After the transaction				
	Type of financial instrument	Expiration date	Exercise period or date	# of voting rights that may be acquired if the instrument is exercised	% of voting rights
	TOTAL			0	0.00%
	TOTAL (A + B)			# of voting rights	% of voting rights
				6,819,439	15.59%

- ✓ **Chain of controlled undertakings through which the holding is effectively held:**
Luxempart S.A. is not controlled.

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4. Notification of Stéphan Sonneville, Osiris Venture SA Stéphan Sonneville SA and ForAtenor SA

The notification dated 4 December 2023 contains the following information:

- ✓ **Reason of the notification:** Passive crossing of a threshold
- ✓ **Notification by:** A parent undertaking or a controlling person
- ✓ **Persons subject to the notification:** Stéphan Sonneville, Osiris Venture SA, Stéphan Sonneville SA and ForAtenor SA
- ✓ **requirement:** Stéphan Sonneville, Osiris Venture SA, Stéphan Sonneville SA and ForAtenor SA
- ✓ **Transaction date:** 30.11.2023
- ✓ **Threshold that is crossed (in %):** 15%
- ✓ **Denominator:** 43,739,703
- ✓ **Notified details:**

A) Voting rights	Previous notification	After the transaction			
	# of voting rights	# of voting rights		% of voting rights	
Holders of voting rights		Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
Stéphan Sonneville	0	0		0,00%	
Osiris Venture SA	96,000	512,000		1.17%	
Stéphan Sonneville SA	225,637	1,109,624		2.54%	
ForAtenor SA	893,952	4,767,744		10.90%	
Sub-total	1,215,589	6,389,368		14.61%	
	TOTAL	6,389,368	0	14.61%	0%

B) Equivalent financial instruments	After the transaction				
	Type of financial instrument	Expiration date	Exercise period or date	# of voting rights that may be acquired if the instrument is exercised	% of voting rights
Holders of equivalent financial instruments					
	TOTAL			0	0.00%
		TOTAL (A + B)		# of voting rights	% of voting rights
				6,389,368	14.61%

✓ **Chain of controlled undertakings through which the holding is effectively held:**

Stéphan Sonneville SA is controlled by Mr Stéphan Sonneville (physical person).

3D NV holds the majority of the voting rights attached to all the shares of ForAtenor SA, so that it is irrefutably presumed to (exclusively) control ForAtenor SA (art. 1:14, §2, 1° of the CCA). At the same time, and without prejudice to the irrefutable presumption of (exclusive) control by 3D NV, 3D NV and Stéphan Sonneville SA exercise joint control over ForAtenor SA by virtue of a shareholders' agreement.

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5. Notification of Philippe Vastapane, Patricia Vastapane, Les Viviers S.A. and Alva SA

The notification dated 5 December 2023 contains the following information:

- ✓ **Reason of the notification:** Passive crossing of a threshold; downward crossing of the lowest threshold
- ✓ **Notification by:** A parent undertaking or a controlling person
- ✓ **Persons subject to the notification requirement:** Philippe Vastapane, Patricia Vastapane, Les Viviers S.A. and Alva SA
- ✓ **Transaction date:** 30.11.2023
- ✓ **Threshold that is crossed (in %):** 3%
- ✓ **Denominator:** 43,739,703
- ✓ **Notified details:**

A) Voting rights	Previous notification	After the transaction			
	# of voting rights	# of voting rights		% of voting rights	
Holders of voting rights		Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
Philippe Vastapane					
Patricia Vastapane					
Alva SA					
Sub-total					
	TOTAL				

B) Equivalent financial instruments	After the transaction				
	Type of financial instrument	Expiration date	Exercise period or date	# of voting rights that may be acquired if the instrument is exercised	% of voting rights
Holders of equivalent financial instruments					
	TOTAL			0	0.00%
	TOTAL (A + B)			# of voting rights	% of voting rights

- ✓ **Chain of controlled undertakings through which the holding is effectively held:**
 Alva SA is controlled by Les Viviers S.A., a company incorporated under Luxembourg law.
 Les Viviers S.A. is controlled by Philippe Vastapane and Patricia Vastapane (physical persons).

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6. Notification of Charles Beauduin and Vandewiele Group NV

The notification dated 5 December 2023 contains the following information:

- ✓ **Reason of the notification:** Acquisition or disposal of voting securities or voting rights
- ✓ **Notification by:** A parent undertaking or a controlling person
- ✓ **Persons subject to the notification requirement:** Charles Beauduin and Vandewiele Group NV
- ✓ **Transaction date:** 30.11.2023
- ✓ **Threshold that is crossed (in %):** 3%
- ✓ **Denominator:** 43,739,703
- ✓ **Notified details:**

A) Voting rights	Previous notification	After the transaction			
	# of voting rights	# of voting rights		% of voting rights	
Holders of voting rights		Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
Charles Beauduin		0		0,00%	
Vandewiele Group NV		2,000,000		4.57%	
Sub-total		2,000,000		4.57%	
	TOTAL	2,000,000	0	4.57%	0%

B) Equivalent financial instruments	After the transaction				
	Type of financial instrument	Expiration date	Exercise period or date	# of voting rights that may be acquired if the instrument is exercised	% of voting rights
Holders of equivalent financial instruments					
	TOTAL			0	0.00%
		TOTAL (A + B)		# of voting rights	% of voting rights
				2,000,000	4.57%

- ✓ **Chain of controlled undertakings through which the holding is effectively held:**
Vandewiele Group NV is controlled by Charles Beauduin (physical person).

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7. Notification of Philippe Vlerick and Midelco NV

The notification dated 5 December 2023 contains the following information:

- ✓ **Reason of the notification:** Acquisition or disposal of voting securities or voting rights
- ✓ **Notification by:** A parent undertaking or a controlling person
- ✓ **Persons subject to the notification requirement:** Philippe Vlerick and Midelco NV
- ✓ **Transaction date:** 30.11.2023
- ✓ **Threshold that is crossed (in %):** 3%
- ✓ **Denominator:** 43,739,703
- ✓ **Notified details:**

A) Voting rights	Previous notification	After the transaction			
	# of voting rights	# of voting rights		% of voting rights	
Holders of voting rights		Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
Philippe Vlerick		0		0,00%	
Midelco NV		2,000,000		4.57%	
Sub-total		2,000,000		4.57%	
	TOTAL	2,000,000	0	4.57%	0%

B) Equivalent financial instruments	After the transaction				
	Type of financial instrument	Expiration date	Exercise period or date	# of voting rights that may be acquired if the instrument is exercised	% of voting rights
Holders of equivalent financial instruments					
	TOTAL			0	0.00%
		TOTAL (A + B)		# of voting rights	% of voting rights
				2,000,000	4.57%

- ✓ **Chain of controlled undertakings through which the holding is effectively held:**
Midelco NV is controlled by Philippe Vlerick (physical person).

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8. Notification modification concert

The notification dated 6 December 2023 contains the following information:

- ✓ **Reason of the notification:** Crossing of a threshold by persons acting in concert
- ✓ **Notification by:** Persons acting in concert
- ✓ **Persons subject to the notification requirement:** Alva SA, 3D NV, Luxempart S.A., Stéphan Sonneville SA & ForAtenor SA
- ✓ **Transaction date:** 30.11.2023
- ✓ **Threshold that is crossed (in %):** 60%
- ✓ **Denominator:** 43,739,703
- ✓ **Notified details:**

A) Voting rights	Previous notification	After the transaction			
	# of voting rights	# of voting rights		% of voting rights	
Holders of voting rights		Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
Philippe Vastapane	0	0		0%	
Patricia Vastapane	0	0		0%	
Les Viviers S.A.	0	0		0%	
Alva SA	521,437	521,437		1.19%	
Sub-total	524,437	524,437		1.19%	
STAK Iberanfra	0	0		0%	
3 D NV	1,031,142	13,157,350		30.08%	
Sub-total	1,031,142	13,157,350		30.08%	
Stéphan Sonneville	0	0		0%	
Stéphan Sonneville SA	225,637	1,109,624		2.54%	
Sub-total	225,637	1,109,624		2.54%	
Luxempart S.A.	819,439	6,819,439		15.59%	
ForAtenor SA	893,952	4,767,744		10.90%	
	TOTAL	26,375,594	0	60.30%	0%

B) Equivalent financial instruments	After the transaction				
	Type of financial instrument	Expiration date	Exercise period or date	# of voting rights that may be acquired if the instrument is exercised	% of voting rights
Holders of equivalent financial instruments					
	TOTAL			0	0.00%
	TOTAL (A + B)			# of voting rights	% of voting rights
				26,375,594	60.30%

- ✓ **Chain of controlled undertakings through which the holding is effectively held:**

Alva SA is controlled by Les Viviers S.A., a company incorporated under Luxembourg law. Les Viviers S.A. is controlled by Philippe Vastapane and Patricia Vastapane (physical persons).

3D NV is controlled by STAK Iberanfra. STAK Iberanfra is not controlled.

Stéphan Sonneville SA is controlled by Stéphan Sonneville (physical person).

Luxempart S.A. is not controlled.

3D NV holds the majority of the voting rights attached to all the shares of ForAtenor SA, so that it is irrefutably presumed to (exclusively) control ForAtenor SA (art. 1:14, §2, 1° of the CCA). At the same time, and without prejudice to the irrefutable presumption of (exclusive) control by 3D NV, 3D NV and Stéphan Sonneville SA exercise joint control over ForAtenor SA by virtue of a shareholders' agreement.

- ✓ **Additional information:**

Alva SA, 3D NV, Luxempart S.A., Stéphan Sonneville SA and ForAtenor SA act in concert, and not the entities or physical persons that control them. Consequently, the numbers of shares mentioned in the transparency notification only concern the shares with which the parties to the concert act in concert. The parties to the concert may hold shares outside the concert. The entities and physical persons controlling the parties to the concert may hold shares.

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The notifications can be consulted in the section Company Governance / Regulated Information - Transparency of the website www.atenor.eu.

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Atenor is a sustainable real estate development company recognised as a *Global Listed Sector Leaders* by the GRESB, with pan-European expertise and listed on the Euronext Brussels market. Its mission is to respond to the new demands of the evolution of urban and professional life through sustainable urban planning and architecture. In this context, Atenor invests in large-scale real estate projects that meet strict criteria in terms of location, economic efficiency and respect of the environmental. Atenor is recognised as an international and sustainable urban developer, aligned with the European taxonomy and aiming for the highest classifications of BREEAM and WELL certifications.

Reuters: ATE0.BR - Bloomberg: ATEB BB