

Regulated information – Press Release

PUBLICATION OF TRANSPARENCY NOTIFICATIONS

(Article 14, 1st paragraph, of the Law of 2 May 2007 on disclosure of major holdings)

La Hulpe, 22 August 2023 (6:30 pm CET)

1. Summary of the notifications

Atenor received transparency notifications from the following 4 shareholders: 3D NV, Luxempart SA, Stéphan Sonnevile SA and Alva SA, as set out in detail below. As mentioned below, the concerned shareholders have indicated in their respective transparency notifications that these notifications constitute an “update”, insofar as necessary, in view of the extraordinary general meeting of the Company to be held on 11 September 2023.

The notifications were made on a voluntary basis.

2. Notification of Stak Iberanfra, 3D NV and ForAtenor SA

The notification dated 18 August 2023 contains the following information:

- ✓ **Reason of the notification:** Acquisition or disposal of voting securities or voting rights
- ✓ **Notification by:** A parent undertaking or a controlling person
- ✓ **Persons subject to the notification:**
requirement: STAK Iberanfra, 3 D SA and ForAtenor SA
- ✓ **Transaction date:** 17.08.2023
- ✓ **Threshold that is crossed (in %):** 25%
- ✓ **Denominator:** 7.425.010
- ✓ **Notified details:**

A) Voting rights	Previous notification	After the transaction			
	# of voting rights	# of voting rights		% of voting rights	
Holders of voting rights		Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
STAK Iberanfra	0	0		0.00%	
3 D SA	695,643	1,031,142		13.89%	
ForAtenor SA	819,456	893,952		12.04%	
Sub-total	1,515,099	1,925,094		25.93%	
	TOTAL	1,925,094	0	25.93%	0%

B) Equivalent financial instruments	After the transaction				
	Type of financial instrument	Expiration date	Exercise period or date	# of voting rights that may be acquired if the instrument is exercised	% of voting rights
Holders of equivalent financial instruments					
				0	0.00%
	TOTAL		TOTAL (A + B)	# of voting rights	% of voting rights
				1,925,094	25.93%

✓ **Chain of controlled undertakings through which the holding is effectively held:**

STAK Iberanfra is not controlled.

3D SA is controlled by STAK Iberanfra.

3D SA holds the majority of the voting rights attached to the shares of ForAtenor SA, so that it is irrefutably presumed to (exclusively) control ForAtenor SA (art. 1:14, §2, 1° of the CSA). At the same time, and without prejudice to the irrefutable presumption of (exclusive) control by 3D SA, 3D SA and Stéphan Sonnevile SA exercise joint control over ForAtenor SA by virtue of a shareholders' agreement.

- ✓ **Additional information:** This notification is an « update », insofar as necessary, in view of the extraordinary general meeting of the Company to be held on 11 September 2023.

3. Notification of Luxempart SA

The notification dated 18 August 2023 contains the following information:

- ✓ **Reason of the notification:** Acquisition or disposal of voting securities or voting rights
- ✓ **Notification by:** A person that notifies alone
- ✓ **Persons subject to the notification requirement:** Luxempart SA
- ✓ **Transaction date:** 17.08.2023
- ✓ **Threshold that is crossed (in %):** 10%
- ✓ **Denominator:** 7,425,010
- ✓ **Notified details:**

A) Voting rights	Previous notification	After the transaction			
	# of voting rights	# of voting rights		% of voting rights	
Holders of voting rights		Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
Luxempart SA	602,048	819,439		11.04%	
	TOTAL	819,439	0	11.04%	0%

B) Equivalent financial instruments	After the transaction				
	Type of financial instrument	Expiration date	Exercise period or date	# of voting rights that may be acquired if the instrument is exercised	% of voting rights
Holders of equivalent financial instruments					
	TOTAL			0	0.00%
			TOTAL (A + B)	# of voting rights	% of voting rights
				819,439	11.04%

- ✓ **Chain of controlled undertakings through which the holding is effectively held:**
Luxempart SA is not controlled.
- ✓ **Additional information:** This notification is an « update », insofar as necessary, in view of the extraordinary general meeting of the Company to be held on 11 September 2023

4. Notification of Stéphane Sonneville, Stéphane Sonneville SA and ForAtenoR SA

The notification dated 17 August 2023 contains the following information:

- ✓ **Reason of the notification:** Acquisition or disposal of voting securities or voting rights
- ✓ **Notification by:** A parent undertaking or a controlling person
- ✓ **Persons subject to the notification:** Stéphane Sonneville, Stéphane Sonneville SA and ForAtenoR SA
- ✓ **requirement:** 17.08.2023
- ✓ **Transaction date:** 17.08.2023
- ✓ **Threshold that is crossed (in %):** 15%
- ✓ **Denominator:** 7,425,010
- ✓ **Notified details:**

A) Voting rights	Previous notification	After the transaction			
	# of voting rights	# of voting rights		% of voting rights	
Holders of voting rights		Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
Stéphane Sonneville	0	0		0.00%	
Stéphane Sonneville SA	249,818	321,627		4.33%	
ForAtenoR SA	819,456	893,952		12.04%	
Sub-total	1,069,274	1,215,589		16.37%	
	TOTAL	1,215,589	0	16.37%	0%

B) Equivalent financial instruments	After the transaction				
	Type of financial instrument	Expiration date	Exercise period or date	# of voting rights that may be acquired if the instrument is exercised	% of voting rights
Holders of equivalent financial instruments					
	TOTAL			0	0.00%
			TOTAL (A + B)	# of voting rights	% of voting rights
				1,215,589	16.37%

- ✓ **Chain of controlled undertakings through which the holding is effectively held:**
Stéphane Sonneville SA is controlled by Mr Stéphane Sonneville (physical person).
3D SA holds the majority of the voting rights attached to all the shares of ForAtenoR SA, so that it is irrefutably presumed to (exclusively) control ForAtenoR SA (art. 1:14, §2, 1° of the CSA). At the same time, and without prejudice to the irrefutable presumption of (exclusive) control by 3D SA, 3D SA and Stéphane Sonneville SA exercise joint control over ForAtenoR SA by virtue of a shareholders' agreement.
- ✓ **Additional information:** This notification is an « update », insofar as necessary, in view of the extraordinary general meeting of the Company to be held on 11 September 2023

5. Notification of Philippe Vastapane, Patricia Vastapane, Les Viviers SA and Alva SA

The notification dated 21 August 2023 contains the following information:

- ✓ **Reason of the notification:** Acquisition or disposal of financial instruments that are treated as voting securities
- ✓ **Notification by:** A parent undertaking or a controlling person
- ✓ **Persons subject to the notification requirement:** Philippe Vastapane, Patricia Vastapane, Les Viviers SA and Alva SA
- ✓ **Transaction date:** 17.08.2023
- ✓ **Threshold that is crossed (in %):** 5%
- ✓ **Denominator:** 7,425,010
- ✓ **Notified details:**

A) Voting rights	Previous notification	After the transaction			
	# of voting rights	# of voting rights		% of voting rights	
Holders of voting rights		Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
Philippe Vastapane	0	0		0.00%	
Patricia Vastapane	0	0		0.00%	
Alva SA	549,437	681,423		9.18%	
Sub-total	549,437	681,423		9.18%	
	TOTAL	681,423	0	9.18%	0%

B) Equivalent financial instruments	After the transaction				
	Type of financial instrument	Expiration date	Exercise period or date	# of voting rights that may be acquired if the instrument is exercised	% of voting rights
	TOTAL			0	0.00%
	TOTAL (A + B)			# of voting rights	% of voting rights
				681,423	9.18%

- ✓ **Chain of controlled undertakings through which the holding is effectively held:**
 Alva SA is controlled by Les Viviers SA, a company incorporated under Luxembourg law.
 Les Viviers SA is controlled by Philippe Vastapane and Patricia Vastapane (physical persons).
- ✓ **Additional information:** This notification is an « update », insofar as necessary, in view of the extraordinary general meeting of the Company to be held on 11 September 2023

The notifications can be consulted in the section Company Governance / Regulated Information - Transparency of the website www.atenor.eu.

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Atenor is a sustainable real estate development company recognised as a *Global Listed Sector Leaders* by the GRESB, with pan-European expertise and listed on the Euronext Brussels market. Its mission is to respond to the new demands of the evolution of urban and professional life through sustainable urban planning and architecture. In this context, Atenor invests in large-scale real estate projects that meet strict criteria in terms of location, economic efficiency and respect of the environmental. Atenor is recognised as an international and sustainable urban developer, aligned with the European taxonomy and aiming for the highest classifications of BREEAM and WELL certifications.

Reuters: ATE0.BR - Bloomberg: ATEB BB