

INVESTIGATION REGARDING LIQUIDITY COMPANIES

La Hulpe, 3 September 2014

ATENOR has been notified that the Council Chamber of Brussels had decided to refer the inquiry concerning the sale in 2000 of the limited liability company D-Facto to the American company Tensleep to the Criminal Court.

A dozen of persons and companies, including ATENOR, its CEO and CFO, are implicated in this inquiry which has been ongoing for several years.

ATENOR is awaiting a copy of the actual decision in order to consider with its counsel whether to appeal this decision.

It is worth noting that two similar and equally old cases are pending before the courts in Brussels and Turnhout.

As stated previously, ATENOR and its management feel they have not committed any fraud or infraction, either in terms of the tax law or company law, have always cooperated loyally with the investigations conducted by the judicial and tax authorities and are confident that their good faith will be acknowledged in court.

Several recent decisions in similar court cases have also resulted in the good faith of the sellers being acknowledged.

FINANCIAL CALENDAR

Half-year results 2014	24 September 2014
Annual results 2014	5 March 2015
General Assembly 2014	24 April 2015

ATENOR GROUP is a real estate property promotion company quoted on NYSE Euronext Brussels. Through our urban planning and architectural approach, we aim to provide appropriate responses to the new requirements being imposed by developments in urban and professional life. Within this framework, ATENOR GROUP is investing in large-scale property projects which meet strict criteria in terms of location, economic efficiency and respect for the environment.

Reuters: ATE0.BR - Bloomberg: ATEB BB

Pour de plus amples informations, veuillez contacter Stéphan Sonnevile s.a., CEO ou Sidney D. Bens, CFO.

] +32-2-387.22.99 - courriel : info@atenor.be - www.atenor.be