

CAPITAL INCREASE – NEW DENOMINATOR

La Hulpe, 30 November 2023 (8:00 am CET)

Notification in accordance with article 15 of the act of 2 May 2007 on the disclosure of major shareholdings in issuers the shares of which are admitted to trading on a regulated market and of miscellaneous provisions (transparency act).

Following the closing of the capital increases today, ATENOR's capital has been increased to EUR 257,563,853.72.

The capital is represented by 43,739,703 shares with no nominal value, each carrying one voting right at the general meeting. This number of shares is the total number of securities conferring voting rights (only ordinary shares) and the total number of voting rights (only linked to ordinary shares) and will be used as the denominator in the calculation of whether statutory or legal thresholds have been reached, exceeded or breached.

As a reminder, article 9 of ATENOR's Articles of Association contains an additional threshold of 3% to the legal thresholds. The persons concerned are invited to make any necessary notifications.

Financial calendar

Publication of the annual results 2023	21 March 2024
Publication of the annual financial report 2023	26 March 2024
General Meeting 2023	26 April 2024
Interim statement of the 1st quarter 2024	23 May 2024
Publication of the half-year results 2024	5 September 2024
Interim statement of the 3rd quarter 2024	13 November 2024

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Atenor is a sustainable real estate development company recognised among the Global Listed Sector Leaders by the GRESB, with pan-European experience and listed on the Euronext Brussels market. Its mission is to respond to the new evolving requirements of urban and professional life using sustainable urban planning and architectural practices. Within this context, Atenor invests in large-scale real estate projects that meet strict criteria in terms of location, economic efficiency and respect for the environment. Atenor is recognised as an international and sustainable urban developer, aligned with European taxonomy and aiming for the highest BREEAM and WELL standards.

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