



Press release – regulated information

CAPITAL INCREASE – NEW DENOMINATOR

La Hulpe (Belgium), 27 June 2023 at 18.00pm (Belgian time)

Notification in accordance with article 15 of the Law of 2 May 2007 relating to the publication of large shareholdings in issuers from which the shares are admitted to trading on a regulated market and relating to miscellaneous provisions (Law on transparency).

Following the completion of today's capital increase of 7,939,166.235 EUR (including share premium) after the decision of the General Meeting of shareholders of 28 April 2023 to offer shareholders the possibility of opting for a share dividend (optional dividend) for the 2022 financial year, the allocation of this operation brings ATENOR's capital to 75,990,388.72 EUR and the share premium amounts to 3,987,006.105 EUR.

The subscribed capital is represented by 7,425,010 shares with no nominal value, each carrying one voting right at the General Meeting. This number of shares is the total number of securities conferring voting rights (only ordinary shares) and the total number of voting rights (only linked to ordinary shares) and will be used as the denominator in the calculation of whether the statutory or legal thresholds have been reached, exceeded or breached.

As a reminder, article 9 of ATENOR's articles of association provides for an additional threshold of 3% to the legal thresholds. The persons concerned are invited to make any necessary notifications.

Financial calendar

Capital increase	27 June 2023 (after stock price closure)
Publication of the half-year results 2023	1 September 2023
Intermediary declaration of the 3 rd quarter 2023	20 November 2023
Publication of the annual results 2023	March 2024
General Meeting 2023	26 April 2024
Intermediary declaration of the 1 st quarter 2024	May 2024

Atenor is a sustainable real estate development company recognised as a *Global Listed Sector Leaders* by the GRESB, with pan-European expertise and listed on the Euronext Brussels market. Its mission is to respond to the new demands of the evolution of urban and professional life through sustainable urban planning and architecture. In this context, Atenor invests in large-scale real estate projects that meet strict criteria in terms of location, economic efficiency and respect of the environment. Atenor is recognised as an international and sustainable urban developer, aligned with the European taxonomy and aiming for the highest classifications of BREEAM and WELL certifications.

Reuters: ATE0.BR - Bloomberg: ATEB BB

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